

Date : 20.07.2009

To, M/s & Associates

Chartered Accountant,

Address:


Sub: Appointment as the First Statutory Auditors of the Company for the Financial Year 2009-10

Dear Sir,

We are pleased to inform you that the Board of Directors of the Company at their first Board Meeting held on July 19, 2009 have appointed your firm as the Statutory Auditors of the Company and to hold office from the date of incorporation (i.e. 08.07.2009) up to the conclusion of the first Annual General Meeting on such remuneration as may be decided by the Board.

You are requested to confirm your acceptance for our further needful.

Thanking You,


Yours faithfully,

For Soham World A Real Growth Limited